



Will writing Services and Fees

“All our fees and charges are clear and unbundled. We do all we can to be as cost conscious as possible. We hide nothing – and we believe across the board our charges represent great value to you.”

Wills	Fees
The expression by a living person of their wishes, which he/she intends to take effect immediately after his/her death.	
Single Will A single document for a single person.	£310
Mirror Will Two documents drafted as a matching pair for a husband and wife or civil partners.	£425

Lasting Power of Attorney (LPA) & Advance Decisions	Fees
Legal documents allowing you to choose someone to make either financial or welfare decisions on your behalf, at a time in the future when you are unable to, perhaps due to old age, illness or accident.	
Property & Financial Affairs LPA	£243
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£100 discount when four LPAs are made at the same time.	
NOTE: There is an additional registration fee per LPA made by the Office of the Public Guardian.	£92
Advance Decisions (Living Wills) A legal document outlining your wishes about your health and welfare if you are unable to communicate your wishes for yourself due to illness or injury. This can be a specific request and takes precedent over LPAs, if made at a later date.	£175

Based on the complexity of your Will and circumstances we reserve the right to increase our fees, but we will always notify you before we commence for agreement.

We require 50% payment when instructions are given and the balance after you receive your completed documents.
Valid from 1st April 2025

Will Based Trusts	Fees
Discretionary Trust A trust drafted into a Will, which allows trustees to decide whom of a group of beneficiaries can inherit and by how much. For example, rather than gifting the residue outright, it can be held for a specific period. Useful when children need protection such a drug or drink dependency or suffer a disability.	£350
NRB Discretionary Trust Gifting an amount of the estate up to the value of the Nil Rate Band (NRB) into a Discretionary Trust and naming beneficiaries of this trust to mitigate a potential IHT bill. This could be useful for unmarried couples and remarried widows.	£350
IOU Trust Often used for unmarried couples trying to mitigate a potential IHT bill. IT allows the surviving partner to 'borrow' on an IOU basis from the estate of the deceased.	£500
Life Interest A trust drafted into a Will, which allows a beneficiary to be loaned either property or capital or both whilst they are living. When the trust is closed the assets pass as residue to the remaindermen. For example, a Property Trust puts the family home into trust for the children whilst allowing the clients to live in the property. This can be useful on second marriages where both parties want to benefit their own children.	£400
Trust for Vulnerable Beneficiaries This may be someone under 18 whose parent has died, a disabled person or someone unable to manage their own affairs due to a mental health condition.	£375
Flexible Life Interest Trust A Life Interest Trust, which gives trustees the power to convert the trust to a Discretionary Trust. This Trust would be created on the death of the first spouse/partner and the capital assets of the deceased are held in a trust which pays any income generated to the survivor for their lifetime. This is treated for Inheritance Tax purposes as an outright gift to the survivor, so preserving the IHT allowance of the deceased spouse to be used later on the death of the surviving spouse. The trust capital would then be passed to nominated beneficiaries such as the children.	£700
The residence nil-rate band (RNRB) Trust with Nil Rate Band Discretionary Trust (NRBDT) Wills incorporating these trusts are useful for estates worth £2m up to £4m, and compel the claiming of the RNRB and NRB to make IHT savings where possible. A gift of the NRB into a Discretionary Trust with the ability of the Trustees to make loans to the survivor, thus creating a debt to be called in on second death. A gift of the RNRB to direct lineal descendants (to rank in priority). In some instances this prevents the estate of the survivor increasing above the 2m tapering level for the RNRB and thus could save £140,000 of IHT (40% of 350,000). In all cases where the estate of the first to die is below the £2m, irrespective of how much the survivors estate is worth, £70,000 of IHT is saved (40% of £175,000).	£900

Court of Protection Services

Product	Description	Price
Application for Deputyship for Financial Decisions	Application for the appointment of a Deputy to manage the "Patients" Financial Decisions.	£1000 +Court Fee £408
Application for Deputyship for Health & Welfare Decisions	Application for the appointment of a Deputy to manage the "Patients" Health & Welfare Decisions.	£1000 +Court Fee £408
Application for Statutory Will	Application for a Statutory Will to be granted by Court Order on behalf of the "Patient"	£POA

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